



*"Strictly Education were REAch2 Academy Trust's strategic partner for academy financial support services during our first three years of development. Their expertise, experience and scale of operation provided us with a full range financial support service."*

Dean Ashton, Business and Policy Director, REAch2 Academy Trust

## Key Service Features

- Specialist finance consultancy to free schools, single and multi academy trusts
- Pre and post audit guidance and training
- Financial systems expertise
- EFA compliance and submissions



### Pre Conversion

We ensure the school is set-up ready to operate as a new free school, academy or multi academy trust.

- ✓ System advice and set-up guidance
- ✓ Budget preparation and due diligence
- ✓ Understanding and guidance on LA and EFA requirements

### During Conversion

We are able to assist at any point of the conversion process with guidance and support.

- ✓ Staff training on accounting
- ✓ Assistance with old school account closedown
- ✓ Guidance on coding, reporting and EFA submissions

### Post Conversion

We will continue to support your academy or trust after conversion has been completed.

- ✓ Training/advice on robust data, month end procedures/reporting
- ✓ VAT reconciliations/returns, balance sheet recs, understanding assets
- ✓ Monthly/year end journals and audit adjustment processing

**Call 0330 123 2549**

In partnership with:



*"Strictly Education provided us with what felt like our own in-house team before we could afford one. Its is fair to say that Strictly Education's Financial Support Team were a key partner in the successful growth and development of REAch2 Academy Trust."*

Dean Ashton, Business and Policy Director, REAch2 Academy Trust



*"Strictly Education used their academy and finance expertise to make our academy conversion run smoothly advising and helping throughout the transition. Their staff have a wealth of talent and knowledge and I have no hesitation at all in recommending Strictly Education as a 1st class professional company in academy financial support."*

Heike King, School Business Manager, Hillyfield Primary Academy



## About Strictly Education

Strictly Education is the UK's leading provider of professional services to the education sector, supporting over 1,000 schools and academies in over 100 local authorities. Whether you are a school, college or academy, you can be sure we are always working in your best interests. No hidden agendas, no politics - just responsive, flexible services underpinned with an extensive knowledge of the workings and requirements of the education sector.

We are:

**Independent** - as a private organisation, we are totally impartial and work with you to give you the support that is right for your individual establishment.

**Dedicated** - when you choose a Strictly Education service you will quickly build a close relationship with the people allocated to your contract, both face to face and through our helpdesks.

**Knowledgeable** - we fully understand the requirements placed on educational establishments by the local authority and DfE and work with you to ensure all your obligations are met on time.

**Specific** - we work only with the education market, and have a thorough understanding of the wide range of issues, regulations and pressures facing educational institutions today.

### Our Partners



In partnership with:



0330 123 2549  
strictlyeducation.co.uk  
sales@strictlyeducation.co.uk